

## **Registration Procedure for Activity Coordinators and Event Planners**

## **PRE-CONFERENCE**

- Registration closes online 7 days prior for on-site events and 2 days prior for virtual events.
  - The Activity Coordinator's/Event Planner's contact information will be listed on the Center for Learning and Professional Development (CLPD) website for late registration, walk-ins, or waitlist purposes.
  - CLPD will refer/transfer to the Activity Coordinator/Event Planner any phone calls or emails related to registration for an activity after online registration closes.
  - Activity Coordinator/Event Planner will maintain the Late Registration Checklist and is responsible for all the forms until the completion of the educational offering.
  - Activity Coordinator/Event Planner will maintain a waitlist, if applicable.
- CLPD sends the Activity Coordinator/Event Planner the following documents:
  - **Pre-conference participant data Excel document** that Activity Coordinators/Event Planners can use to create:
    - a participant list,
    - . name tags,
    - and/or packet labels if desired.
    - Please note: Activity Coordinator/Event Planner will need to order appropriate supplies.
    - *Follow the instructions provided with supplies purchased on how to print merge and template.*
  - The Faculty/Planning Committee Members are no longer preregistered by CLPD. If they want to claim credit, a paper registration form and the Credit Claim Form process must be completed and submitted with all other documents after the conference.
    - Please add a notation on their form whether they are Faculty or Planning Committee.
    - Please note: faculty *cannot* claim credit for their lecture time.
  - Registration check-in document.
  - **PDF registration form** for late registrations, walk-ins, and substitutions.
    - Please note: All late registration forms shall be kept by the Activity Coordinator/Event Planner until after the Conference has ended, please do not send before.
  - The Pre-Conference email that includes but is not limited to; the conference virtual link, course hand-outs, credit/contact hours, and parking information will need to be sent to all <u>late</u> registrants (anyone who registers after online registration closes) by the Activity
    Coordinator/Event Planner. Please contact Marcus Jenkyn at (Marcus.l.jenkyn@hitchcock.org) if you did not receive the pre-conference email.



## **CONFERENCE DAY**

- Check in all attendees on the registration check-in document.
- Request all late registrations, walk-ins, and substitutions to complete the PDF registration form and collect monies due. Checks made payable to MHMH – CME/CNE. CLPD does not recommend collecting cash payments.
  - If a virtual program, payment by credit card is preferred.
- For late registrants paying by credit card, **please double-check and make sure all information is collected** (i.e. CC #, CVC address, and Exp. Date). If this information is <u>not</u> collected in full, the registrar will need to contact the participant for further information. This will result in a delay for the participant to fill out the evaluation and claim their credit, as noted at the bottom of this page.
- Return the **registration check-in document** including substitutions, no-shows, and cancellations to Melinda Potter (Melinda.A.Potter@hitchcock.org) on the day of the activity.\*

\*This is to ensure that the correct participants receive the Evaluation/Personal Learning Plan and information on how to claim their credit for attending the activity.

## **POST-CONFERENCE**

- Return to CLPD as soon as possible:
  - <u>Registration check-in document; if not returned on the day of the conference, please return</u> <u>them ASAP.</u> (This is VERY important).
  - Registration Walk-in/Late Forms along with monies collected. If anyone remains unpaid after the conference, CLPD will send one unpaid invoice to the attendee. If any additional follow-up is necessary, the Activity Coordinator/Event Planner is responsible for this.
    Please note: Participants will not be able to complete the Evaluation Form and receive credit until payment is received in the CLPD Office.